

ADITYA BIRLA



11th November, 2019

BSE Limited Phiroze Jeejeebhoy Towers, 25 th Floor Dalal Street, Mumbai: 400 001 Scrip Code -500440	The National Stock Exchange of India Ltd Exchange Plaza Bandra-Kurla Complex Bandra East Mumbai- 400051 Scrip Code: HINDALCO
BanqueInternationale A Luxembourg SocieteAnonyme 69, Route Esch L-2953 Luxembourg Fax No. 00352 4590 2010 Tel. 00 352 4590-1	

Dear Sir,

Sub : Compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In connection with Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30th September, 2019, we are enclosing herewith a certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by IDBI Trusteeship Services Limited, Debenture Trustee for the Non-Convertible Debentures listed on WDM segment, taking note of the contents furnished by the Company as per Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For Hindalco Industries Ltd

Anil Malik
President & Company Secretary

Encl : as above

Hindalco industries Limited

6th & 7th Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai 400030, India.

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Registered Office: Ahura Centre, B-Wing, 1st Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India.

Corporate ID No.: L27020MH1958PLC011238

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref. No.9193/ITSL/OPR/2019-20

November 11, 2019

To,

Hindalco Industries Ltd.
Century Bhawan, 3rd floor,
Dr. Annie Besant Road, Worli,
Mumbai 400 030

Kind attn.: Mr. Shrikant Turalkar

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Hindalco Industries Ltd, for the half year ended 30th September, 2019.

Dear Sir,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures issued by Hindalco Industries Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

A handwritten signature in blue ink is written over a circular stamp. The stamp contains the text 'IDBI TRUSTEESHIP SERVICES LTD' around the perimeter and 'ITSL' in the center.

Authorized Signatory

Encl.: As above